

Persbericht

HAL

HAL BEVESTIGT DAT EEN BEURSGANG VAN COOLBLUE WORDT OVERWOGEN

HAL bevestigt dat er een beursgang (IPO) van de aandelen Coolblue op Euronext Amsterdam wordt overwogen. Op dit moment wordt verwacht dat deze IPO in 2021 kan plaatsvinden. Dit zal onder meer afhankelijk zijn van de omstandigheden op de financiële markten.

HAL heeft thans een belang van 49% in Coolblue. De omzet van de onderneming over 2020 bedroeg ongeveer €2 miljard en de EBITDA €114 miljoen (niet door de externe accountant gecontroleerd).

HAL Holding N.V. 11 februari 2021 08h05

Dit persbericht bevat informatie met betrekking tot HAL Trust die kwalificeert als voorwetenschap in de zin van artikel 7 lid 1 van de EU Marktmisbruik Verordening.

This announcement is for information purposes only, does not purport to be full or complete and is not intended to constitute, and should not be construed as, an offer to sell or a solicitation of any offer to buy any securities in any jurisdiction, including the United States, Canada, Australia, South Africa or Japan. No reliance may be placed by any person for any purpose on the information contained in this announcement or its accuracy, fairness or completeness.

This announcement does not contain, constitute, or form part of, an offer to sell, or a solicitation of an offer to purchase, any securities in the United States. Any securities mentioned herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold within the United States absent registration or pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities in the United States or to make a public offering of any securities in the United States.

The release, publication or distribution of this announcement in certain jurisdictions may be restricted by law and therefore persons in such jurisdictions into which they are released, published or distributed, should inform themselves about, and observe, such restrictions.

1



This announcement is not an advertisement and does not constitute a prospectus within the meaning of the Prospectus Regulation (EU) No. 2017/1129 (as amended) and does not constitute an offer to acquire securities. If any offer to acquire securities will be made, any investor should make his investment, solely on the basis of information that will be contained in a prospectus to be made generally available in connection with such an offer. When made generally available, copies of a prospectus may be obtained at no cost from Coolblue or through the website of Coolblue. The information in this announcement is subject to change.

This announcement may include statements, including HAL Holding N.V.'s (the "Company") financial and operational medium-term objectives that are, or may be deemed to be, "forward-looking statements". These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. Forward-looking statements may and often do differ materially from actual results. Any forward-looking statements reflect the Company's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Company's business, results of operations, financial position, liquidity, prospects, growth or strategies. Forward-looking statements speak only as of the date they are made.