



Press release

HAL

HAL shareholding in Dockwise increased to 17.5%

On October 19, 2009, HAL announced the acquisition of 26,884,971 shares in Dockwise from 3i Delphi Coöperatief BA and that a subscription agreement was entered into committing HAL to subscribe for newly issued shares in Dockwise. The exact number of newly issued shares allocated to HAL was subject to the completion of the equity increase by Dockwise.

Reference is made to the press release of Dockwise of today, November 27, 2009, announcing the final results of the subsequent offering and the directed placement. Today, HAL received confirmation from Dockwise on the allocation of 45,368,582 new shares in Dockwise: 14,517,884 through the subsequent offering and 30,850,698 through the directed placement. Upon delivery of the new shares HAL will hold a 17.5% equity interest in Dockwise.

HAL Holding N.V.
November 27, 2009