



Press release

HAL

HAL ACQUIRES AN INTEREST IN DOCKWISE LTD.

Today, HAL acquired 26,884,971 shares in Dockwise from 3i Delphi Coöperatief BA, representing an equity interest of 11.7%. Dockwise (www.dockwise.com) is active in the heavy marine transport industry and is listed on the Oslo Stock Exchange.

In addition, HAL entered into a subscription agreement with Dockwise Ltd. (“Dockwise”) committing HAL to subscribe for newly issued shares in Dockwise. Subject to the completion of the equity increase by Dockwise, HAL will have an expected equity interest in Dockwise ranging from 18% to 22%.

The total investment amount for the two transactions ranges from USD 100 to USD 120 million.

HAL Holding N.V.

October 19, 2009